

Using a Will vs. a Trust to transfer assets

Will

- Assets go into Probate
- Costs at death 3% - 5%
- All creditors can submit a claim against assets in Probate
- Children receive assets at 18
- Asset information is public record

Trust

- Assets avoid Probate
- Costs at death 0% - 1%
- Unsecured creditors cannot reach assets in Trust
- You control when children receive assets
- Asset information is private

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